

Schedule E

(Rule 5(14))

Notice in terms of Rule 5(10) of the Capital Gains Rules, 1993

Statement to be submitted by a transferor of shares where the transfer is exempt from tax in the circumstances mentioned in Rule 5(14)

Part 1 - Details of Transferor

Name	
Address	
ROC No (companies only)	
Income Tax Registration No:	

State the number of shares held by transferor immediately prior to the transfer:

Type	Class	Votes per share	Nom Value per share	Number	Date of acquisition

Part 2 - Details of Company in which shares are being transferred

Company Name	
Income Tax Registration No	
Company year end	
Date of incorporation	
ROC No	
Authorised share capital	
Issued share capital	

Part 3 - Details of share transfer

Date of share transfer	
Number of shares held at date of transfer	
Number of shares transferred	
Consideration being paid for shares transferred	

Give details of the shares transferred:

Type	Class	Votes per share	Nom Value per share	Number	Date of acquisition

Part 4 - Details of exemption

State under which of the following provisions the share transfer is exempt:

Article 5(2)(e) Income Tax Act	
Article 5(6)(e) Income Tax Act	
Article 5(9) Income Tax Act	
Article 5(13) Income Tax Act <i>[please quote specific paragraph]</i>	
Article 5(14) Income Tax Act	
Article 12 Income Tax Act <i>[please quote specific paragraph]</i>	
Rule 3(1): Merchant Shipping (Taxation and Other Matters relating to Shipping Orgs.) Regs	

Part 5 - Declaration

I do hereby declare that the information submitted through this form is true and complete:

Transferor's signature _____ Transferor's name _____

This Schedule shall be accompanied by an auditor's signed report which shall form an integral part of the schedule and shall give assurance as to the fact that the transfer is exempt from tax under one of the circumstances mentioned in rule 5(14) of the Capital Gains Rules.