

Schedule D

(Rule 5(10))

Notice in terms of Rule 5(10) of the Capital Gains Rules, 1993

Statement to be submitted by a transferor of shares where there is no transfer of controlling interest

Part 1 - Details of Transferor

Name	
Address	
ROC No (companies only)	
Income Tax Registration No:	

State the number of shares held by transferor immediately prior to the transfer:

Type	Class	Votes per share	Nom Value per share	Number	Date of acquisition

Part 2 - Details of Company in which shares are being transferred

Company Name	
Income Tax Registration No	
Company year end	
Date of incorporation	
ROC No	
Authorised share capital	
Issued share capital	

Part 3 - Details of share transfer

Date of share transfer	
Number of shares held at date of transfer	
Number of shares transferred	
Consideration being paid for shares transferred	

Give details of the shares transferred:

Type	Class	Votes per share	Nom Value per share	Number	Date of acquisition

Part 4 - Declaration

I do hereby declare that the information submitted through this form is true and complete:

Transferor's signature _____ Transferor's name _____

This Schedule shall be accompanied by an auditor's signed report which shall form an integral part of the schedule and shall give assurance as to the fact that the transfer does not constitute a transfer of a controlling interest. The report shall be accompanied by a valuation by the auditor attesting the value of the said shares as required by the provisions of rule 5(10) of the Capital Gains Rules.